

OTHER REQUIREMENTS

The potential investor [Click or tap here to enter text.](#)
(legal entity or physical person¹)

hereby represents that it is not considered as an example of a legal person or natural person listed below:

- a person which is considered related to the debtor under company law;
- a debtor's company member, whose equity stake in the debtor is greater than 5 %. The restriction referred to in this paragraph does not apply, if the claim is transferred to the Republic of Slovenia, the Slovenian Sovereign Holding or Kapitalska družba, d. d.;
- a legal entity whose equity is owned by one of the foregoing persons, or whose member of the managing body or procurator is a former member of the managing body or procurator within a period of three years prior to the establishment of the claim, except if such person is related to the person referred to in the first or second indent of this paragraph in such a way that the Republic of Slovenia is the controlling company under the takeovers act;
- an individual who is a closely related party in relation to the debtor's company member, as stipulated in insolvency law, where this company member holds the majority of the debtor's equity interest or the majority of voting rights;
- a natural person (an individual) who was a member of the debtor's management or a procurator within a period of three years prior to the establishment of the claim;
- a natural person who is a closely related party to the natural person referred to in the preceding indent, as stipulated in insolvency law;
- an individual which, according to the law governing mergers and acquisitions, can indisputably be presumed to be acting in concert with the person referred to in the fifth and sixth indents of this paragraph, except if such person is related to the

¹ If the potential investor is a legal entity, its legal representative must fill out the form twice, both on behalf of the legal entity and in their own name. The form must be completed by all legal representatives of a legal entity in their own name.

person referred to in the fifth or sixth indent of this paragraph in such a way that the Republic of Slovenia is the controlling company under the takeovers act;

- a legal entity which performed an asset quality review for the banks and the bank stress tests done in 2013;
- a legal entity which is linked through equity with a legal entity which performed an asset quality review for the banks and the bank stress tests done in 2013;
- a legal entity which is receiving business consultancy services from a legal entity which performed an asset quality review for the banks and the bank stress tests in 2013, or which is receiving business consultancy from an individual who, as an employee in the aforementioned legal entities or as a subcontractor of these companies, was involved in the asset quality review for the banks and the bank stress tests done in 2013.

Place and date: [Click or tap here to enter text.](#)

Signature:

Stamp²:

² Applicable if the company uses a stamp in legal transactions